VINHOMES JOINT STOCK COMPANY	THE SOCIALIST REPUBLIC OF VIETNAM
----------ᘓ ❀ ᘐ----------	**Independence – Freedom – Happiness**
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No: 353/2024/CV-VHM	*Hanoi, 30 October 2024*

IRREGULAR INFORMATION DISCLOSURE

To: **The State Securities Commission of Vietnam**
Hochiminh Stock Exchange
Ha Noi Stock Exchange

1. Organization's name: **VINHOMES JOINT STOCK COMPANY** ("**Company/Vinhomes**")

- Ticker symbol: **VHM**
- Address: Symphony Office Building, Chu Huy Man Street, Vinhomes Riverside Eco-Urban Area, Phuc Loi Ward, Long Bien District, Hanoi, Vietnam
- Telephone: (84 24) 3974 9350 Fax: (84 24) 3974 9351
- E-mail: info@vinhomes.vn

2. Content of information disclosure:

On October 30, 2024, the Chairman of the Board of Directors ("**BOD**") of the Company, on behalf of the BOD, issued the resolution regarding the bond issuance to international market, as follows:

- Resolution No.19/2024/NQ-HĐQT-VHM approving the offering, issuance and issuance plan of bonds to the international market. Accordingly, the BOD approved the Company's offering and issuance of bonds to the international market denominated in USD, non-convertible, non-warrant linked, unsecured, and constituting direct payment obligations of the Issuer with the maximum principal amount of USD 500,000,000 (five hundred million United States Dollars) ("**Bonds**") with the following details:

Issuer	:	Vinhomes Joint Stock Company
Bond Type	:	Bond issued to international market denominated in United States Dollars (USD) are non-convertible, non-warrant linked, and unsecured bonds
Bond's Par Value	:	USD 200,000/Bond
Maturity	:	Up to 5 (five) years from the issuance date of Tranche 1
Bond Status	:	The Bonds constitute direct payment obligations of the Issuer, unsecured, and rank at least pari passu with other unsecured and unsubordinated debt of the Issuer (unless otherwise specified under the laws and/or terms and conditions of the Bonds)
Form of the Bonds	:	The Bonds will be issued in book entries.
Issuance method	:	The Bonds to be issued via bookrunners (following a bookbuilding process led by the Joint Global Coordinators/Bookrunners).

Assign the Chief Executive Officer, the legal representative of the Company based on specific circumstances, to organize the implementation of tasks related to the issuance of Bonds in accordance with the provisions of law.

This information is available on the Company's website at: https://vinhomes.vn/en/ir, under the Investor Relations section.

We hereby declare to be responsible for the accuracy and completeness of the above information.

LEGAL REPRESENTATIVE

(Signed)

PHAM THIEU HOA
CHAIRMAN OF THE BOARD OF DIRECTORS